

Initial Intake Packet

Dear Parent,

Thank you for your interest in obtaining Applied Behavior Analysis services through our Ready Set Connect program. We are excited for you to join us!

It is extremely important that each one of these forms is filled out completely and sent back to us before your appointment date; this includes personal and insurance information, as well as any required signatures.

If you have any questions or concerns, please call us at 603-333-2880. Again, thank you for your interest. We look forward to receiving your intake information and meeting here with you at the clinic.

Clinics

Ready Set Connect - Concord

57 Regional Drive, Suite 7 Concord, NH 03301 603-224-7630

Fax: 603-410-1105

Ready Set Connect - Tilton

580 Laconia Road Tilton, NH 03276 603-527-8620

Fax: 603-410-1105

Ready Set Connect - Manchester

1750 Elm Street Suite 112 Manchester NH 03104 603-792-0077

Fax: 603-410-1105

Admissions and Insurance Contact Information

Natalie Kitching-Rajak Insurance & Billing Manager Nkitching@readysetconnect.org 603-333-2880

Katherine Dunn Admissions & Billing Specialist Kdunn@readysetconnect.org 603-333-2888



Initial Intake Packet Documentation

Please complete the following steps prior to your child's visit:

Intake form

• Contact and insurance information. Please fill it out completely, sign and date.

Releases

- Complete "Request and Authorization to Exchange Information" sign and date.
- Photo Release: sign and date
- Privacy Notice: sign and date
- Parent Handbook on Policies and Procedures: sign and date
- Complete "Client Emergency Notification/Health Form"

Referrals and other documentation

- Letter of medical necessity. Insurance companies require a letter from your child's physician stating he/she has a autism diagnosis and ABA is medically necessary.
- Diagnostic evaluation from provider that diagnosed your child with autism.

Insurance authorization

- Please call your insurance carrier to confirm ABA is covered by your plan. There may be co-pays or coinsurance you are responsible for.
- Provide copies of all insurance cards front and back.

Insurance cards

Please bring all the current insurance cards with you to the clinic



Letter of Medical Necessity Sample

Please note: This is a sample and the physician's letter must be written on an official letter head.

Date:

To Whom it May Concern,

I'm the (title and name) who had provided care to child's name from 20 to present.

Child name was diagnosed with autism F84.0. He/she currently meets the diagnostic criteria for autism disorder F84.0. Especially he/she shows list whatever criteria you think they exhibit

- Marked Impairment in the use of nonverbal behavior
- Failure to develop peer relationships.
- Lack of spontaneous seeking to share interests.
- Laco of social or emotional reciprocity
- Delay in development of spoken language
- Stereotyped and repetitive language
- Lack of social imitative pal and inflexible adherence to routines or rituals

Applied Behavioral Analysis (ABA) is the best established most evidence base approach for the treatment of autism spectrum disorders. An intensive ABA program is medically necessary for the treatment of autism because its effectiveness has been clearly established through well-controlled scientific studies. Research has shown that ABA Therapy helps to address the behaviors, speech/language/communication impairments, and social difficulties that children with autism spectrum disorder exhibit.

Therefore, intensive ABA therapy services are medically necessary for child name to ameliorate child's name condition of autism by improving his/her functional level.

Name Title and date

*** Please note that it must be a diagnosing doctor and or PCP of child. ***



Personal Contact Information

Client's Name:			Date of Birth:	
Address:			Gender:	
	ation (1)			
Parent / Guardian Name:	Relationship to Client:		Phone Number:	
Address:	E-mail:			
 Parent / Guardian Informa	ation (2)			
Parent / Guardian Name: Relationship to Client:		Phone Number:		
Address:		E-mail:		
Emergency Contact				
Name:	Relationship to	Client:	Phone Number:	
Address:		E-mail:		
Referring Diagnosis				
Diagnosis:				
Referring Provider(s) Info	rmation			
Provider Name:		Provider Na	ame:	
Location of Choice				
Concord Manchester		Tilton		



Primary Insurance Information

Insurance Company Na	ame:	Address:		
Phone Number:		Policy Holder'/ Gua	rantor l	Name:
Policy Holder's Birth D	Pate:	Policy Holder's Soc	Policy Holder's Social Security Number:	
Policy Holder's Employ	yer's Name:	Annual Insurance Γ	Annual Insurance Deductible:	
Insurance Co pay:		Max out of Pocket:		
Prefix:	Suffix:	ID #:		Group #:
Secondary Insurance	Information			
Insurance Company Na	ame:	Address:		
Phone Number:		Policy Holder'/ Guarantor Name:		Name:
Policy Holder's Birth D	Pate:	Policy Holder's Soc	ial Secu	rity Number:
Policy Holder's Employ	yer's Name:	Annual Insurance I	Deductib	ole:
Insurance Co pay:		Max out of Pocket:		
Prefix:	Suffix:	ID #:		Group #:
I attest that my persona	al information is co	orrect and filled out comple	etely.	
Parent / Guardian Sign	ature:		Date:	



Schedule

Please fill out the table below with your child's **preferred schedule** (This table will show us what you want their time at RSC to look like)! This is a way for our schedulers to see incoming client requests. (Please note these are requests. Each child's time at RSC is based off medical necessity which is determined after the initial assessments are done by a BCBA).

RSC Hours of Operation are Monday - Friday 8:00AM - 5:00pm. If you do not wish to have your child attend Monday through Friday, please put NA on the day's not attending. A client's hours will be based on medical necessity. Children under the age of 6 years old typically come between the hours of 8am-3pm. School aged kids come 3pm-5pm with a minimum of two evenings a week.

week	Drop off at RSC (time)	Pick up fro	m RSC (time)
Monday			
Tuesday			
Wednesday			
Thursday			
Friday			
 General Me	dical Information		
Please List a	ny Parental Concerns:		
——————————————————————————————————————	evelopmental, or Mental He	ealth Diagnoses (Diagnosed or	r Possible):
	evelopmental, or Mental He	ealth Diagnoses (Diagnosed or Date Provider Name	r Possible): Do you Agree?
			<u> </u>
Diagnosis	Diagnosis		
Diagnosis Medication	Diagnosis	Date Provider Name	<u> </u>
Diagnosis Medication	Diagnosis	Date Provider Name	



Allergies

Please list any allergies		
, ,		
Family History		
Does anyone in the child's family (blood r	elatives) hav	e any of the following conditions?
Diagnosis	Wh	nich Family Member has this Diagnosis?
Learning disability		
Attention deficit disorder		
Autism or PDD		
Intellectual or Developmental Disorder		
Cerebral palsy		
Birth defect		
Epilepsy		
Chromosomal abnormality		
Vision impairment		
Other developmental disability		
Depression		
Psychosis		
Bipolar disorder		
Anxiety		
Any Chronic Infectious disease		
School Contact Information		
School Name:		School Phone Number:
School Address:		Teachers Name:
Name of other contact person who knows	your child:	Does your child have a current IEP?

If your child has an IEP, please provide a copy of the current IEP with the intake paperwork.



School Schedule and Services

Type of Services in School Setting:	Hours per week:	Schedule Of Services:
School Hours per day		
Paraprofessional		
Speech		
Occupational Therapy		
Physical Therapy		

Early Intervention Services

Early Intervention Services:	Hours per Week:	Site of Therapy:
Home visitor		
Center-based individual visit		
Child play group		
Parent support group		
Other (please describe)		

Therapeutic Services

Therapeutic Services:	Hours per week:	Site of Therapy:
Individual speech therapy		
Group speech therapy		
Occupational therapy		
Physical therapy		
Counseling or psychotherapy		
Social skills group		
Other therapies		



Request and Authorization for Pick-up

Childs Name:			
Your child will be released only to the person(s) listed on your authorization form. Please advise family and friends who occasionally pick up that identification will be required. Please notify the office if there are any changes in pick-up plans or arrangements or changes to the authorization.			
Name:	Relation:	Phone:	
Name:	Relation:	Phone:	
Name:	Relation:	Phone:	
Parent Signature:		Date:	



Request and Authorization to Exchange Information

Childs Name:		Date of Birth:
Primary Care Provider:	Phone:	Fax:
Diagnosing Provider:	Phone:	Fax:
School:	Phone:	Fax:
Name:	Relation:	Phone:
Name:	Relation:	Phone:
Name:	Relation:	Phone:
Parent Signature:		Date:

If you would like to authorize communication with specific individuals outside of Ready Set Connect, please list them above. (For example; your child's teacher, speech therapist, etc.)

Insurance authorization and billing procedures oblige us to send a copy of clinic reports to the primary care physician, or to the physician who referred you or your child for services. We endorse this practice, which facilitates continuity of care.



Privacy Notice Effective April 14, 2003

This document is available in an alternative format upon request.

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION.

PLEASE REVIEW THIS NOTICE CAREFULLY.

Please read and return to Ready Set Connect LLC - a signed copy of page 3.

Your signature is required before services can be initiated.

Ready Set Connect LLC respects your right to privacy, especially related to your personal health information. To ensure your privacy, all employees, contracted providers, volunteers, and companies performing business functions for Ready Set Connect LLC will treat personal and identifiable health information with the utmost confidentiality. Ready Set Connect is required by law to maintain the privacy of your health information, to follow the terms of this Notice, and to inform you of our legal duties and privacy practices with respect to your health information.

How Ready Set Connect May Use or Disclose Your Health Information

- 1. Ready Set Connect LLC will need to utilize and release personal health information for treatment, payment, and healthcare operations. A) Treatment We will use your health information to provide the evaluation and consultation services you have requested. We may disclose your health information to Ready Set Connect therapists and other persons involved in providing or coordinating your services. B) Payment We may use and disclose your health information so that your assistive technology services may be billed to, and payment may be collected from you, an insurance company or a third party. C) Healthcare Operations -We may use and/or disclose health information in connection with our own quality assessment activities and for training and supervision of staff members.
- 2. We will share your protected health information with third party "business associates" performing various activities that are essential to the operations of our organization. The release of confidential information to business associates will occur only when necessary to provide the services you requested or to process essential functions such as billing, accounting, quality assurance, or legal and financial activities.
- 3. The staff of Ready Set Connect LLC may use confidential information to provide you with appointment reminders or information related to treatment alternatives. Additional activities may include the assessment and design of program activities and/or to generate informational mailings. A consumer may request to be removed from the Ready Set Connect mailing list by simply calling the privacy officer at 800.932.5837.
- 4. We will disclose health information about you when required by federal, state, or local law.



- 5. We may disclose health information related to adverse events with respect to product and product defects, or post marketing surveillance information to enable product recalls, repairs, or replacement
- 6. As required by law, we may disclose your health information to public health or legal authorities charged with preventing or controlling disease, injury, or disability.
- 7. We may disclose protected health information in the course of any judicial or administrative proceeding, in response to an order of a court or administrative tribunal (to the extent such disclosure is expressly authorized), and, in certain situations, in response to a subpoena, discovery request or other lawful process.
- 8. We may disclose health information for the following specific government functions: a) health information of military personnel, as required by military command authorities; b) health information of inmates, to a correctional institution or law enforcement official; and c) in response to a request from law enforcement, if certain conditions are satisfied.

Uses and Disclosures of Protected Health Information Based upon Your Written Authorization

Other uses and disclosures of your protected health information will be made only with your written authorization, unless otherwise permitted or required by law as described in this Notice. You may revoke this authorization, at any time, in writing, except to the extent that we have already relied upon your authorization in making a disclosure.

How We Will Protect Your Personal Health Information

- 1. Strict policies and procedures related to privacy will be followed when using computerized information, electronic mail, facsimile transmissions, voice mail and the storage of confidential records.
- 2. To protect personal health information from unauthorized or accidental release policies dictate the following:
 - a. Your written consent or that of your legal representative (only) is required to release information to anyone not otherwise authorized by law to receive it.
 - b. Requests for information related to mental illness, substance abuse, genetic testing results, HIV, or AIDS cannot and will not be released or re-released without a written consent from you or your legal representative.
 - c. Our Business Associates, who receive protected health information, will be required to sign a Business Associates Agreement, which obligates them to follow procedures necessary to protect confidential identifiable health information and to use the information only for the stated purpose identified in the agreement.

Your Rights Regarding Your Health Information

1. You and/or your legal representatives may review the contents of your chart and obtain a copy (for a fee) after a written request is submitted. All reviews of a consumer chart will be conducted in the presence of a Ready Set Connect LLC staff member.



- 2. You are entitled to receive confidential information about your protected health by alternative means or at alternative locations. Please call the privacy officer to make such a request.
- 3. You and/or your legal representative may submit a written request to amend your protected health information to correct an inaccuracy or to improve clarity. All requests will be processed according to the organization's policies and procedures. Please note that Ready Set Connect LLC is not obligated to agree to the requested amendment, but we are required to consider the request and inform you of our decision.
- 4. You and/or your legal representatives may obtain the disclosure history of your personal health information.
- 5. You and/or your legal representative may request, in writing, to restrict disclosures of personal health information, although Ready Set Connect LLC is not obligated to agree to the requested restriction. We are, however, required to consider the request and inform you of our decision.
- 6. If you believe that your privacy rights have been violated, you may file a complaint with our Privacy Officer or with the Secretary of the United States Department of Health and Human Services. We will not retaliate against you for filing a complaint.

Direct Complaints Regarding the Violation of Privacy Rights to: Privacy Officer – Ready Set Connect LLC

-or-

Secretary of the United States - Department of Health and Human Services

This Notice was published and became effective April 14, 2003, Ready Set Connect reserves the right to amend this Notice. All changes will be made known to you via a revised Notice.

Ready Set Connect LLC Use and Disclosure of Information

I certify that I have received a copy of the Privacy Notice, dated April 14, 2003

Parent / Guardian Signature:	Date:

Telephone message policy

We will leave messages at the telephone numbers listed unless otherwise indicated. All messages respect your confidentiality.

Payment information and policy

You have the option of paying for the clinic visit privately or procuring payment through your insurance carrier (when applicable). Not all of the services offered by our clinic are covered by all insurance plans. It is <u>your responsibility</u> to ensure that your plan covers the service that you have requested. We will be contacting your insurance carrier to verify your coverage.



Signature section.

Your signature is required for the reasons explained in the three paragraphs that follow. Please read these paragraphs, and sign on the line at the bottom if you agree to these conditions. Please do not hesitate to contact us with any questions or concerns you may have about this section.

Authorization of release of information

I authorize the Ready Set Connect LLC ABA services to send a copy of any report to the primary care physician, and/or to the referring physician, as indicated on the reverse side of this page.

Authorization to be treated for assessment and treatment

I agree to be evaluated and treated, or to have my child/dependent for assessment and treatment, by an ABA Therapist/ BCBA. I understand that I can revoke this agreement at any time.

Assuring payment through your insurance plan/Parent Responsibility

You have the option of paying for the clinic visit privately or procuring payment through your insurance carrier (when applicable). Not all the services offered by our clinic are covered by all insurance plans. It is your responsibility to ensure that your plan covers the service that you have requested. We will be contacting your insurance carrier to verify your coverage at intake. It is the parent's responsibility to obtain verification of benefits as well as to verify your out-of-pocket costs and coverage. Benefits can change frequently, it is the parent's responsibility to notify RSC of any benefit changes including but not limited to any inclusion, exclusions and or any in and out of network changes. Insurance benefits are the parent's responsibility. If your child changes providers (BCBA's) RSC will notify you a week ahead of the change, it would be highly suggested that you contact your insurance to ensure the BCBA is in network, if they are not in network, you will be responsible for all accrued costs. An insurance authorization is not a guarantee of payment, and parents will be responsible for paying any remaining balance not covered by insurance and or any service not covered by insurance

Parents are responsible for notifying Ready Set Connect, DHHS (if you Medicaid) and their health plan if anyone else is responsible for paying their medical bills including other insurance. Parents also must ensure that all benefits for all insurances are always coordinated appropriately with perspective insurances. Parents are also responsible for notifying RSC of any address and insurance changes before they occur. It is not RSC responsibility to manage your medical benefits this is the responsibility of the parent.

Parents are responsible for all copays, coinsurances, non-covered services, cancellations, and appointments that are not honored by your insurance company. Parents will take full fiscal responsibility for any balance occurred due to not reporting insurance changes and or because of any insurance processing problems. Insurance at times will send payments to parents, parents are to notify RSC of any payments sent to them and are not to cash those checks. If the checks are cashed by families the balance will be billed to the family for those services and be due within 30 days of the statement. If an unpaid balance of \$500 is accrued, services will be placed on hold until the balance is paid in full. Parents are expected to pay each statement in full within 30 days of the statement date.

<u>In the event of an emergency</u> requiring hospital treatment, every effort will be made to contact parents (person Otherwise designated) before any action is taken. Please note that children will be taken to the closest hospital in the event of an emergency.

Cancellation and No-Show Policy:

Appointments must be canceled a minimum of 2 hours in advance. I understand if I fail to cancel an appointment without sufficient notice or if I fail to show for a scheduled appointment, and or am 15 minutes late for my scheduled appointment. I will be charged \$25.00. I understand these fees need to be paid within 30 days of the invoice.



Medicaid Verification:

Parents need to provide notice of decision from New Hampshire DHHS verifying that they have active Medicaid coverage at intake. After intake this will be an expectation yearly and or based on your case it might occur more frequently. Parents will need to provide the notice of decision to RSC each year at their redetermination date. Please note if your household changes and your medical coverage / benefits for your child's Medicaid /MCO change you will want to notify the billing and insurance manager immediately of this change before the insurance terms. If you have a change in your family or household income the state will change your coverage before the yearly redetermination. ABA therapy is authorization based, and RSC does not accept straight Medicaid, RSC only accepts NHHF, Wellsense and AmeriHealth for Medicaid Mco's

Telemedicine Consent

Parents are encouraged to call their insurance and verify which place of services your insurance covers as well as telehealth benefits. It is not a guarantee that telehealth will be covered, and you will want to notify RSC if you have the coverage or not at intake. It is also the responsibility of the parents to check yearly to ensure that telehealth is still a covered service. All costs associated with telehealth are parents' responsibility.

I, Consent to my child receiving Telemedicine in the use of interactive audio, video, or other electronic media for the purpose of consultation, parent training and BCBA supervision treatment.

Parent / Guardian Signature:	Date:

Privacy Notice

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW THIS NOTICE CAREFULLY.

Ready Set Connect respects your right to privacy, especially related to your personal health information. To ensure your privacy, all employees, contracted providers, volunteers, and companies performing business functions for Ready Set Connect will treat personal and identifiable health information with the utmost confidentiality. Ready Set Connect is required by law to maintain the privacy of your health information, to follow the terms of this Notice, and to inform you of our legal duties and privacy practices with respect to your health information. How Ready Set Connect May Use or Disclose Your Health Information

Ready Set Connect will need to utilize and release personal health information for treatment, payment, and healthcare operations.

- A) Treatment We will use your health information to provide the evaluation and consultation services you have requested. We may disclose your health information to Ready Set Connect therapists and other persons involved in providing or coordinating your services.
- B) Payment We may use and disclose your health information so that your assistive technology services may be billed to, and payment may be collected from you, an insurance company or a third party.
- C) Healthcare Operations We may use and/or disclose health information in connection with our own quality assessment activities and for training and supervision of staff members.
 - 1. We will share your protected health information with third party "business associates" performing various activities that are essential to the operations of our organization. The release of confidential information to business associates will occur only when necessary to provide the services you requested or to process essential functions such as billing, accounting, quality assurance, or legal and financial activities.



- 2. The staff of Ready Set Connect may use confidential information to provide you with appointment reminders or information related to treatment alternatives. Additional activities may include the assessment and design of program activities and/or to generate informational mailings. A consumer may request to be removed from the Ready Set Connect mailing list by simply calling the privacy officer at 800.932.5837.
- 3. We will disclose health information about you when required by federal, state, or local law.
- 4. We may disclose health information relative to adverse events with respect to product and product defects, or post marketing surveillance information to enable product recalls, repairs, or replacement
- 5. As required by law, we may disclose your health information to public health or legal authorities charged with preventing or controlling disease, injury, or disability.
- 6. We may disclose protected health information in the course of any judicial or administrative proceeding, in response to an order of a court or administrative tribunal (to the extent such disclosure is expressly authorized), and, in certain situations, in response to a subpoena, discovery request or other lawful process.
- 7. We may disclose health information for the following specific government functions:

 a) health information of military personnel, as required by military command authorities; b) health information of inmates, to a correctional institution or law enforcement official; c) in response to a request from law enforcement if certain conditions are satisfied.

Uses and Disclosures of Protected Health Information Based upon Your Written Authorization

Other uses and disclosures of your protected health information will be made only with your written authorization, unless otherwise permitted or required by law as described in this Notice. You may revoke this authorization, at any time, in writing, except to the extent that we have already relied upon your authorization in making a disclosure.

Parent / Guardian Acknowledgment Form

I acknowledge that I have received, read, and understand the Ready Set Connect Parent Handbook. I agree to follow the policies and procedures outlined in this handbook and understand that they are designed to provide a safe, structured, and supportive environment for my child. I understand that if I have any questions or concerns, I can contact my child's team for further clarification.

Client's Name:	
Parent / Guardian Name:	
Parent / Guardian Signature:	Date:
8	